Business Online Banking

How To: Navigation

1. The main landing page is split in to a few different Widgets, "My Accounts", "My Approvals", "Message of the day", and Calendar/Calculator.



2. Clicking on the names of your account(s) takes you to the account history page. Clicking the blue hyperlinks for any checks or deposits will display the image of that check or deposit slip. The date range for transaction history can be changed to show last 10 days, 30 days, month to month or custom. You can search for transactions within the given time frame by using the "Narrow by items containing" box. There is also quick access to transfers, export and print functions.

R Account	HE VALLEY TATE BANK alle Plaine, Derby and Wichite, Kansas Its Move Money Additional Services Forms			IV	iy Setting	js	негр	Supp	ort Lo	gout
						Ma	ike a s	Last vi	<u>View the</u>	2016
BUSINESS CHECKING *9901 Change account			Ӿ Make a transfer 🛛 🕹 Export 😓 Print			Balance			\$2.7	
Mar 1 - Se	p 30, 2016 Custom - » Narrow by items containing e.g. "AT&T", "check" or "5	.00"			Avai	lable	•		\$2	2.75
Date -	Description	Deposit	Withdrawal	Balance	See a	ccount	detail	1	E	Print
08/11/2016	INET XFER 08-11 TO XXXXXXX9902		\$1.00	\$2.75						
07/06/2016	INET XFER 07-06 TO XXXXXXX9903		\$0.25	\$3.75					0	
« »					7	8	9	1		
					4	5	6	x		
					1	2	3	-		
					±	0		+		

3. Transfers are done through the "Make a transfer" button on the My Accounts Widget or from the "Move Money" drop down navigation. If you do not see transfers you may not have the correct permissions. Here you specify the To: and From: accounts, the date you want the transfer completed and if you would like to set up a recurring transfer by clicking the "Repeat" box.

From	×	-	
То		•	
09/30/2016	Repeat		
\$0.00			